

Tax Fact Sheet

Name _____

Spouse _____

Address _____ County

Telephone number(s) _____ Home

_____ Work

_____ Cell

Issue(s) Raised by the IRS _____

Amount of Deficiency Claimed _____ Tax

_____ Interest as of _____

_____ Penalty(ies) _____

Reasons to Contest Deficiency _____

(Use additional pages to supplement as necessary)

Please bring all notices & correspondence sent by the IRS to our meeting.